

AGENDA AND NOTICE OF MEETING

Austin Convention Enterprises, Inc., a Texas non-profit public facility corporation (the “*Corporation*”), will hold a regular meeting of its board of directors (the “*Board*”). The meeting will be held in The Austin Convention Center Administrative Offices Conference Room, 500 East Cesar Chavez St., Austin, Texas 78701 at 10:30 A.M., June 28, 2019, for the following purposes:

1. Call to Order; determination of quorum.
2. Receive report from Mark Tester, Corporation president on recent activities affecting the Corporation.
3. Approve minutes for the March 27, 2019 Corporation Board meeting.
4. Receive report from the Hilton Austin (the “Hotel”) management team and Chad Sorensen, Asset Manager for the Corporation, on the performance of the Hotel year to date 2019 compared to budget.
5. Receive report from Gene del Monte, Hilton Project Manager, and Teo Gomez, Corporation Facilities Advisor, on the status of the approved 2019 room renovation project.
6. Receive report and recommendations from Teo Gomez, John Culp, Hilton Facilities Manager, and Bruce Mills, Austin Convention Condominium Association (ACCA) Asset Manager regarding a current inspection program for the building fire safety sprinkler system. Vote on the recommendations presented for repair to the sprinkler system.
7. Receive report from John Roberts on the completion of the 2018 audit and management letter for the Corporation. Ratify the completed audit.
8. Receive report from Mark Tester, John Roberts and Teo Gomez on the status of the Overhead Walkway (“OW”) project punch list completion.
9. Receive report from John Roberts regarding the current status of work toward an amended and restated master condominium declaration for Neches Hotel Condominiums, including map.
10. Receive report from Teo Gomez and John Roberts related to ongoing discussions with Capital Metro (CM) regarding the new train station CM is constructing on 4th Street.
11. Receive report from John Roberts regarding the recently completed Arbitrage Rebate Report as required per the current 2017 bond financing indenture.
12. Receive report from Art Alfaro regarding the current quarterly investment report. Approve such quarterly report.
13. Receive report from Corporation's representative to ACCA, and Bruce Mills, ACCA asset manager, on other ACCA matters, if any.
14. Receive report from Mark Tester and Chad Sorensen on the status of discussions with Hilton Management LLC to amend and extend the Hotel Operating Agreement.

The Corporation reserves the right to go into executive session, if necessary, pursuant to Section 551.071 of the Texas Government Code, to receive advice from Legal Counsel regarding any item on this agenda.

THE CORPORATION AND THE CITY OF AUSTIN ARE COMMITTED TO COMPLYING WITH THE AMERICANS WITH DISABILITIES ACT (ADA). REASONABLE ACCOMMODATIONS, INCLUDING EQUAL ACCESS TO COMMUNICATIONS, WILL BE PROVIDED UPON REQUEST. PLEASE CALL 512-974-7600 (VOICE), OR RELAY TEXAS 1-800-735-2989 (TDD/TT) FOR MORE INFORMATION.

Posted: June____, 2019

Time: _____

Posted By: _____